

**BUYER DISCLOSURE SCHEDULES  
TO  
STOCK PURCHASE AGREEMENT  
BY AND AMONG  
CONTINENTAL CASUALTY COMPANY,  
AHP HOLDINGS, INC.,  
AND  
CVS PHARMACY, INC. (SOLELY FOR PURPOSES OF SECTION 6.18 OF THE AGREEMENT)**

Dated as of December 15, 2021

These disclosure schedules (these “Schedules”) have been prepared and delivered in connection with the execution and delivery of that certain Stock Purchase Agreement (the “Agreement”), dated as of December 15, 2021, by and among Continental Casualty Company, an Illinois-domiciled property and casualty insurance company (“Buyer”), AHP Holdings, Inc., a Connecticut corporation (“Seller”), and CVS Pharmacy, Inc., a Rhode Island corporation (solely for purposes of Section 6.18 of the Agreement) for the sale by Seller to Buyer of all outstanding shares of Aetna Insurance Company of Connecticut, a Connecticut-domiciled property and casualty company (the “Company”). Any capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such term in the Agreement.

These Schedules are qualified in their entirety by reference to the specific provisions of the Agreement and are not intended to constitute representations or warranties of Buyer, except to the extent expressly provided for in the Agreement. No reference to or disclosure of any item or other matter in these Schedules shall be construed as an admission, representation or indication that such item or other matter is “material” or would have a “Material Adverse Effect,” or that such item or other matter is required to be referred to or disclosed in these Schedules. No disclosure in these Schedules relating to any possible breach or violation of any law or contract shall be construed as an admission or indication that any such breach or violation exists or has actually occurred. Any disclosure with respect to a section or Schedule of the Agreement shall be deemed to be disclosed for other sections and Schedules of the Agreement to the extent that the relevance of such disclosure to such other sections or Schedules is readily apparent on the face of such disclosure.

The introductory language and the heading to each section included in these Schedules are inserted for convenience only and shall not create a different standard for disclosure than the language set forth in the Agreement and shall be given no substantive or interpretive effect whatsoever.

In disclosing the information in these Schedules, Buyer expressly does not waive any attorney-client privilege associated with such information or any protection afforded by the work-product doctrine with respect to any of the matters disclosed or discussed herein.

Subject to Section 12.4 of the Agreement, the information contained in these Schedules is subject in all events to the terms and conditions of that certain Confidentiality and Nondisclosure Agreement, dated June 14, 2021, between Continental Casualty Company, an Illinois-domiciled property and casualty insurance company, and CVS Pharmacy, Inc., a Rhode Island corporation, and to the terms and provisions of such Section.

**Schedule 5.5**  
**Governmental Consents**

1. Form A filing with and consent from the Connecticut Department of Insurance or Illinois Department of Insurance (as applicable and dependent on redomestication) with respect to the change of control of the Company.
2. Consent of the Connecticut Insurance Department granting the Company relief from any restriction, condition, limitation or requirement in the Parent Commitment Letter that is applicable to the Company.
3. Any Form E to the extent needed and approvals or expirations of waiting periods in respect thereof.
4. Redomestication applications with the Connecticut Department of Insurance and Illinois Department of Insurance.

**Schedule 6.9**  
**Accommodation Filings**

Redomestication applications with the Connecticut Department of Insurance and Illinois Department of Insurance.